



MASSACHUSETTS 
Soldiers Legacy Fund
ANNUAL REPORT 2019



HONOR THE SACRIFICE OF MASSACHUSETTS FALLEN HEROES

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ANGIE DELEON



GRACE BOOTH



COLIN AND AVERY VAN DE GIESEN



PAUL BROWN



KYLEE LITTLE

Dear MSLF Supporters:

Now in our 16th year, the Massachusetts Soldiers Legacy Fund (MSLF) continues the pursuit of our goal to honor the sacrifice of Servicemembers and their families through education. Since inception through December 2019, with your unwavering support, the MSLF has provided nearly \$2.25 million in education focused grants to the children of fallen heroes from Massachusetts.

At the conclusion of 2019, there were 86 children eligible to receive funding from MSLF. In 2019, we added two new families, a total of 5 children, as a result of combat operations. While we still have many miles to go in our mission we accomplished a lot in 2019 including, having 18 young adults enrolled in college and distributing 177 grants.

Our mission remains long term and with our generous supporters, the MSLF will continue to support our eligible beneficiaries in their educational pursuits. Thank you for your steadfast support of our mission and assuring MSLF families that their tremendous sacrifice will always be remembered.

Best Regards,

Peter Trovato



GWEN TRENT



MACK DUFFY



MARCUS ENOS



LIBBY STEELE



TRISTAN BOOTH



MARISSA SCHIAVONI

GRASSROOTS FUNDRAISING

Commonwealth Classic Hockey Tournament

In its 5th year supporting the MSLF, the Commonwealth Classic Hockey Tournament together with the Travis Roy Foundation raised over \$32,000 for the fund. Thank you to Natixis, Putnam Investments, MFS Investment Management, Eaton Vance, Brown Brothers Harriman, Wellington and its supporters for raising over \$170K in five years! Thank you to our friends at the Travis Roy Foundation. We are grateful to be a recipient of such a fun and worthwhile event!



Steve Bikes Seattle to Boston

In May, Steve Walker flew to Seattle and began his journey of biking to Boston in support of the MSLF. His incredible journey was captured in pictures and his supporters generously donated close to \$1,500 to our families. Thank you, Steve!



Centinel Financial Group

Centinel Financial Group held its 4th annual organizational day contributing over \$4k to the MSLF. We are grateful for the continued support. Thank you to all who donated to the MSLF.



EVENTS

Military Legacy Day

Every April, along with our dedicated partner, the Massachusetts Military Heroes Fund we co-host Military Legacy Day. This program is a one-day mentoring program modeled after the national campaign designated to provide children with a valuable, educational workplace experience. This year, our families, along with those who lost a loved one on 9/11, attended The Massachusetts State House. Our guests received a private audience with Governor and Mrs. Baker, a tour of the house of legislature and a panel discussion on careers in the government. Our day was completed with an activity memorializing their loved one and service to our community and Nation.



Wreaths Across America

Each year in December, an organization called Wreaths Across America recruits volunteers to place wreaths on gravestones of military veterans. The largest event is in Arlington, Virginia. This year volunteers from the Massachusetts Military Heroes Fund, Military Friends, the Vet Centers, a group of our beloved Massachusetts Families of the Fallen and Veterans of the Global War on Terror traveled to Virginia to be a part of this memorial. The weekend also consisted of a dinner where memories of loved ones were shared with other families. On Saturday, these families adorned the gravestones along with thousands of others.



FINANCIAL INFORMATION

2019 FINANCIAL SUMMARY

Year End Assets Value	\$ 4,138,030.87
Year End Donations	\$ 50,114.08
Investment Income	\$ 836,457.49
Operating Expenses as % of Asset Base	3.61%

2019 SUMMARY BALANCE SHEET

ASSETS

MSLF Trust Account Balances	\$ 4,094,320.71
Pledges Receivable	\$ 0.00
Prepays	\$ 1,528.86
Total Assets	\$ 4,138,030.87

LIABILITIES AND NET ASSETS

Liabilities

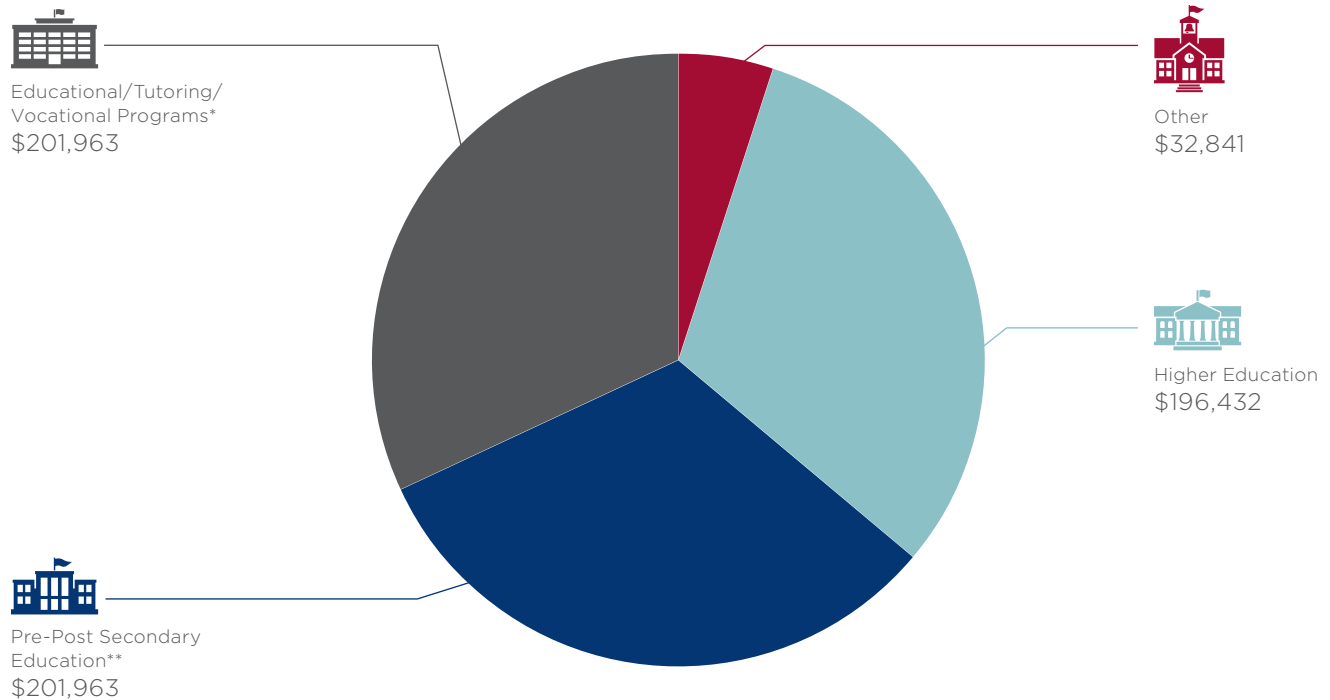
Accounts Payable	\$ 9,450.00
Grant Commitments	\$ 806,902.36
Total Liabilities	\$ 816,352.36
Net Assets	\$ 3,321,678.51
Total Liabilities and Net Assets	\$ 4,138,030.87

2019 FUND FACTS + YEAR SUMMARY

FAMILY UPDATE

SERVICEMEMBERS	52
CHILDREN ELIGIBLE	86
CHILDREN AWARDED GRANTS	54
AVERAGE AGE	18
2018 GRANTS ISSUED	\$493,391

2019 FUND DISTRIBUTION SUMMARY



*Educational/tutoring/vocational programs include educational programs, vocational and summer camps
 **Pre-post secondary education includes elementary and high school

STATISTICS BY SERVICE BRANCH



ARMY
37



AIR FORCE
1



MARINES
11



NAVY
2



CIA
1

COMMUNITY SUPPORT

Supporting Organizations

The MSLF is honored to be a part of a group of supportive organizations that support Gold Star/Surviving Families. We thank you for your support!

American Gold Star Mothers Inc.

www.massgoldstarmothers.com

American Gold Star Wives

www.goldstarwives.org

Army Survivor Outreach Services

www.sos.army.mil

The Jeffrey Coombs Memorial Foundation

www.jeffcoombsfund.org

Massachusetts Department of Veterans' Services

www.mass.gov/veterans | www.massvetsadivsor.org

Massachusetts Fallen Heroes

www.massfallenheroes.org

Massachusetts Military Heroes Fund

www.massmilitaryheroes.org

Military Friends

www.militaryfriends.org

Project New Hope

www.projectnewhopema.org

Thanks to Yanks

www.thankstoyanks.org

Travis Roy Foundation

www.travisroyfoundation.org

Veteran Centers

www.vetcenter.va.gov

Wreaths Across America

www.wreathscrossamerica.org

BOARD OF TRUSTEES

Peter Trovato

Founder

Robert Hale

CEO

Granite Telecommunications
Quincy, MA

Glenn Mangurian

CEO

Frontier Works
Hingham, MA

Timothy Pinch

Principal

GW&Wade
Wellesley, MA

Eric Kapitulik

CEO

The Program
Woburn, MA

Tom Jennings

Managing Director

Summit Partners
Boston, MA

Ryan Durkin

The Operators
Boston, MA

Erica Zeiger

Director

MSLF
Marlborough, MA



FAMILY HIGHLIGHTS:

MCKENNA MALONEY

McKenna Maloney sculpture was nominated as one of the top 5 works of art from over 6,000 pieces to be considered in Scholastic Vision Award in Colorado. We congratulate McKenna and are so proud!

“ I am so thankful for the Massachusetts Soldiers Legacy Fund for giving me the opportunity to be able to attend Lutheran High School, a Christian based private school, where I am currently a junior. It has allowed me to grow in my faith and my love for the arts. I am grateful to be a second year member of Jubilate, an auditioned choir that tours with the opportunity to share the gospel! As well as a member of the National Thespian Society and have lettered in Theatre. As a student of Lutheran’s art academy, an honors program for the arts, I am allowed the opportunity to build a college level portfolio with the support of some of the most passionate teachers in the state. In addition to the arts I am also an active member of Student Council and enjoy being a part of our community, and a voice for our student body. MSLF has given more opportunities than I could have ever imagined! ”



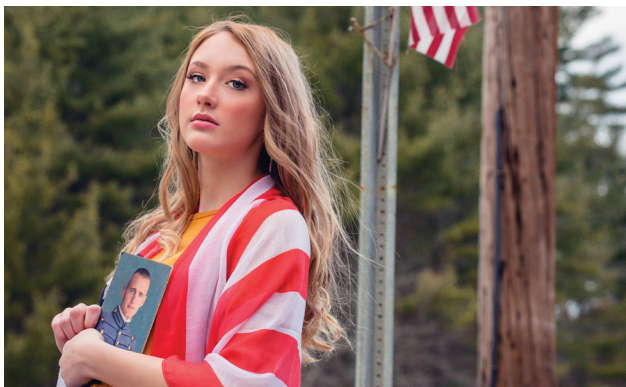
FAMILY HIGHLIGHTS:

KYRSTIN PERREAULT

“ Going back to school has been a great decision and wonderful experience thus far. I love the challenge of the classes and the professors are wonderful. I went back for the Phlebotomy and EKG certificate program at Quinsigamond Community College. That combined with my CNA cert, I’m hoping that I’ll be able to secure a position in a hospital as an ER tech. Without the MSLF, school wouldn’t have been an option financially. I am so grateful for everything this foundation has done for myself and my family. With the opportunities given to me, by the foundation, I’m confident that I’ll be able to better provide for my family and better my career. Thank you for all that you do, and all that you continue to do. ”

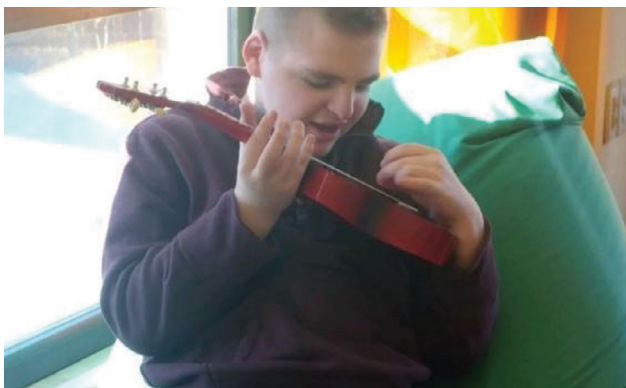


FAMILY HIGHLIGHTS:



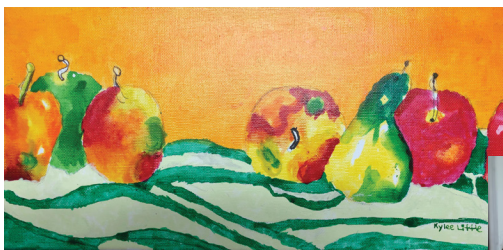
GRACE BOOTH

Grace Booth, photographed by Melissa De Vera Photography. Grace is the daughter of 1LT Joshua Booth and is a freshman at Marianapolis prep school in Connecticut. Melissa is the proud sister of Josh and an amazing photographer.



TRISTAN BOOTH

Tristan Booth, Josh's son attending music therapy one of his favorite things!



KYLEE LITTLE

Kylee Little is the daughter of SGT Kyle Little. She is in the 6th grade. She did this piece last year it's Pen and Ink. Kylee loves wolves, Stranger Things, Food, Acting, adventuring, guitar, Minecraft and of course art.

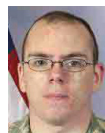
HOMETOWN HEROES



Sergeant
Glenn Allison



Specialist
David Babineau



Sergeant
Robert Barrett



Staff Sergeant
Alicia Birchett



First Lieutenant
Joshua Booth



Corporal
Jeremy Bouffard



Major
David Brodeur



Harold Brown
CIA



Captain
Joel Cahill



Sergeant
William Callahan



Staff Sergeant
Joseph Camara



Staff Sergeant
Darren Cunningham



Specialist
Jonathon Curtis



Private First Class
Norman Darling



Master Sergeant
Luis DeLeon



Sergeant
Shane Duffy



Sergeant First Class
Eric Emond



Sergeant
Peter Enos



Corporal
Paul Fagundes



Sergeant
Andrew Farrar



Gunnery Sergeant
Elia Fontecchio



Sergeant
Alexander Fuller



Sergeant
Kyle Harrington



Navy Seal
Kevin Houston



Specialist Theodore
"TJ" Ingemanson



Chief Warrant Officer 3
Kyran Kennedy



Petty First Class
Jason Lewis



Sergeant
Kyle Little



Captain
John Maloney



Staff Sergeant
Michael Mantenuto



Major
Brian Mescall



Sergeant
Scott Metcalf



Captain
Seth Michaud



Sergeant
Alberto Montrond



Staff Sergeant
Daniel Newsome



Corporal
Brian Oliveira



Captain
Anthony Palermo



Sergeant
Theodore Perreault



Staff Sergeant
Christopher Piper



Sergeant
Nelson Rodriguez Ramirez



Major
John Ruocco



Lance Corporal
Nickolas Schiavoni



Sergeant
Benjamin Sherman



Master Sergeant
Shawn Simmons



First Lieutenant
Timothy Steele



Captain
Christopher Sullivan



Master Sergeant
Gregory Trent



Captain
Kyle Van De Sleen



Lance Corporal
John VanGyzen



Chief Warrant Officer 2
Stephan Wells



Sergeant
Gregroy Wright



Specialist
Edgardo Zayas

MSLF MISSION

The Massachusetts Soldiers Legacy Fund (MSLF) was founded in 2004 with a simple goal: to provide educational assistance grants to the children of Massachusetts Servicemembers who died in the War Against Terrorism. We are proud to report that we are accomplishing our founding objective thanks to the support of individuals and organizations throughout the United States.

The MSLF has raised over \$4.5 million and will continue to enhance the educational pursuits of its 52 families and 86 children. If an individual is a child of a Servicemember, whose service is credited to Massachusetts and who gave their life in support to the Global War on Terror, he/she qualifies.



You can visit www.mslfund.org or call (508) 630-2382 to learn more about the MSLF.

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