



MASSACHUSETTS 
Soldiers Legacy Fund
2022 ANNUAL REPORT

HONOR THE SACRIFICE OF MASSACHUSETTS FALLEN HEROES

TABLE OF CONTENTS

INTRODUCTION.....	1
GRASSROOTS FUNDRAISING	2
COMMUNITY EVENTS	2
FAMILY HIGHLIGHTS.....	3
FINANCIAL INFORMATION.....	4
FUND DISTRIBUTION SUMMARY.....	5
COMMUNITY SUPPORT	6
BOARD OF TRUSTEES	7
HOMETOWN HEROES	8



Dear MSLF Supporters:

As the Massachusetts Soldiers Legacy Fund (MSLF) enters its 19th year of operation, our organization continues its mission of honoring the sacrifice of local fallen Servicemembers and their families. Throughout the calendar year 2022, the MSLF distributed over \$350,000 in education-focused grants to our eligible beneficiaries and has issued nearly \$3.5 million since our inception.

With support from the MSLF, the children of Massachusetts' fallen heroes continue to thrive and achieve their education-related goals. At the conclusion of the 2022 calendar year, 87 children were eligible for MSLF grants. This past year, of our eligible beneficiaries, 18 young adults were enrolled in college and received MSLF grant assistance. In addition to supporting our eligible students in college, the MSLF provided education-focused support grants to 20 additional children throughout 2022. We accomplished much this past year, but we still have many miles to go in our mission. As we enter 2023, 70% of our eligible beneficiaries are between the ages of 14 and 24, and ten of our eligible children are under the age of 13, with the youngest child being six years of age.

Our MSLF organization is committed to building on the achievements and impact we had throughout the 2022 calendar year. With your help, we will continue to honor our local fallen heroes' sacrifice by supporting their surviving children's educational pursuits. Thank you for your steadfast support and, most importantly, for assuring the sacrifice of MSLF-eligible families will always be remembered.

Best Regards,

A stylized, cursive signature of the name "Pete" in black ink.

Peter Trovato
MSLF Founder and Trustee

GRASSROOTS FUNDRAISING

Our supporters and donors are the foundation in which we can provide these grants. We are appreciative to all who have helped the children of the families of the fallen.

THE LOEBER FAMILY FOUNDATION

The MSLF is extremely grateful to the Loeber Family Foundation for a donation of \$15,000!

CENTINEL FINANCIAL

Centinel Financial raised \$5,000 in their annual golf day for the fund. Since 2016, they have raised over \$20,000.

COMMUNITY EVENTS

RED SOX GAME

On Memorial Day Weekend, our families enjoyed a Red Sox game with friends, family, and of course other Gold Star families. These events are not just fun; they are a chance to bond with others who have suffered loss.



FAMILY HIGHLIGHTS

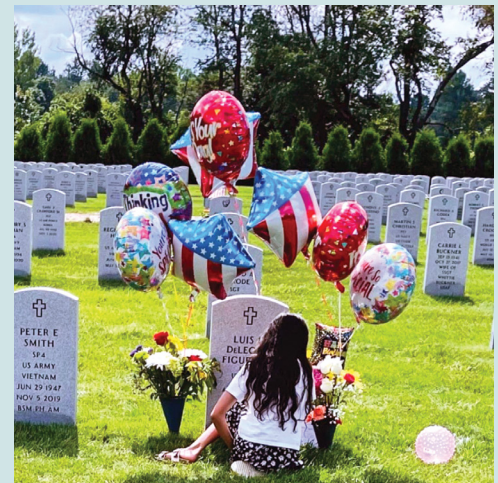
“Donors, we cannot put into words how much the Massachusetts Soldiers Legacy Fund has helped our family. From many years of providing them the ability to attend their favorite summer camp, to now helping Josh in college as he pursues his dream field. He has been able to attend his first choice university and is thriving without being weighed down with worry, which is greatly due to the grants from MSLF. Erica is always available and willing to help not only our family, but so many other gold star families with whatever we may need. It is such a relief to have this type of guidance and financial help while we are navigating through these times. Thank you will never be enough, but we sincerely thank you for all your contributions.”

Faith Harrington, proud spouse of SGT Kyle Harrington, KIA Iraq 2009, mother of superstars Josh and Faith



“My daughter and I would like to thank the foundation for all of their generous donations. Angie has had a really good year so far; she joined a new gymnastics team and is soon to compete in Vegas for her level 5 gymnastics skills. She has been training really hard to make it to the state championship in April. She is also an honor roll student in 6th grade; her favorite subject is math. Her ultimate dream is to compete for the Stanford University gymnastics team or the Boston University gymnastics team and study to become a certified registered nurse anesthetist. Again, we would really like to thank you and the foundation for everything you do for my little girl. She is doing what she loves and pursuing her dreams! Thank you so much.”

Karla Sarlemon and Angie DeLeon, daughter of MSG Luis DeLeon, KIA Afghanistan 2019



FINANCIAL INFORMATION

2022 FINANCIAL SUMMARY

Year End Assets Value	\$	3,117,469.54
Year End Donation Income	\$	39,277.13
Investment Income (Dividends)	\$	26,233.88
Investment Income (Unrealized Gain, Loss)	\$	-635,063.32
Operating Expenses as % of Asset Base		5.71%

2022 SUMMARY BALANCE SHEET

ASSETS

MSLF Trust Account Balances	\$	3,044,621.19
Operating Account/Bill.com	\$	72,169.37
Undeposited Funds	\$	0
Prepays	\$	678.98
Total Assets	\$	3,117,469.54

LIABILITIES

Liabilities

Accounts Payable	\$	3,339.00
Accrued Expenses	\$	9,600.00
Grant Commitments	\$	504,475.39
Total Liabilities	\$	517,414.39

Net Assets **\$ 2,600,055.15**

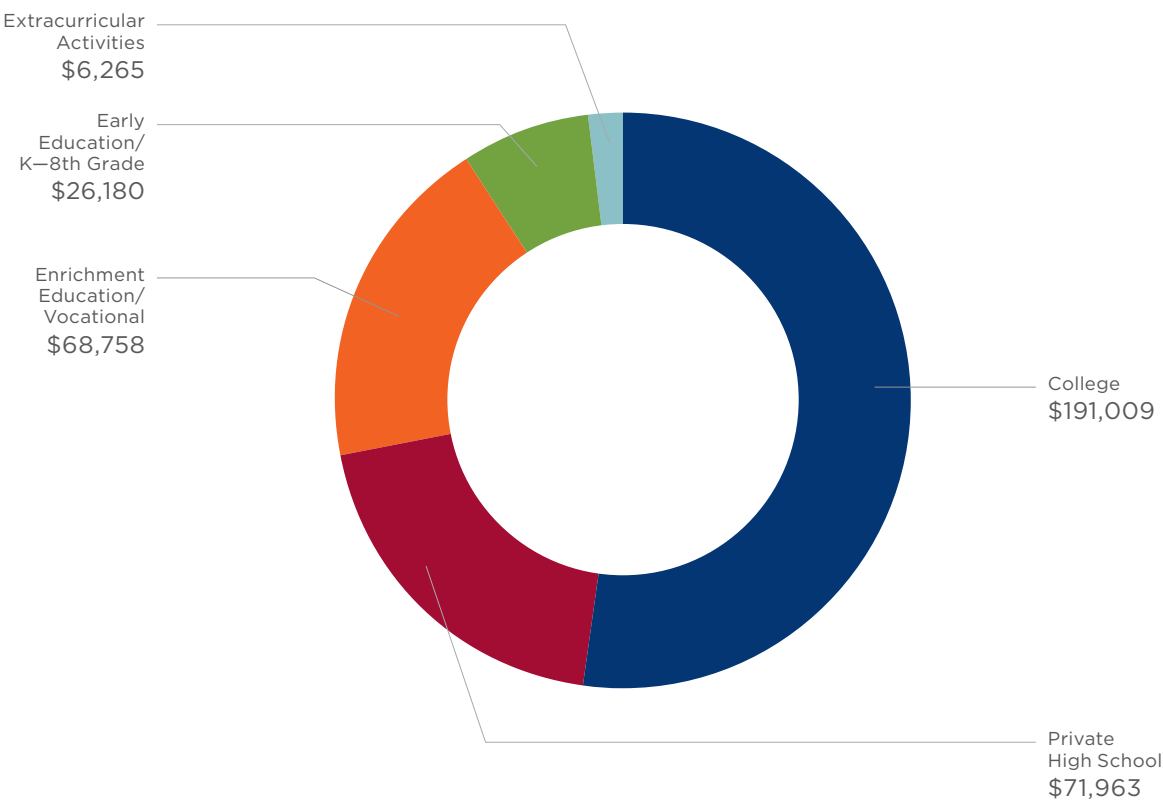
Total Liabilities and Net Assets **\$ 3,117,469.54**

2022 FUND FACTS + YEAR SUMMARY

FAMILY UPDATE

SERVICEMEMBERS	53
CHILDREN ELIGIBLE	87
CHILDREN AWARDED GRANTS	39
2022 GRANTS DISTRIBUTED	\$361,333

2022 FUND DISTRIBUTION SUMMARY



STATISTICS BY SERVICE BRANCH



ARMY
38



AIR FORCE
1



MARINES
11



NAVY
2



CIA
1

COMMUNITY SUPPORT

SUPPORTING ORGANIZATIONS

The MSLF is honored to be a part of a group of supportive organizations that support Gold Star/Surviving Families. We thank you for your support!

American Gold Star Mothers Inc.

www.goldstarmoms.com

American Gold Star Wives

www.goldstarwives.org

Army Survivor Outreach Services

www.armymwr.com

The Jeffrey Coombs Memorial Foundation

www.jeffcoombsfund.org

Massachusetts Department of Veterans' Services

www.mass.gov/veterans

Massachusetts Fallen Heroes

www.massfallenheroes.org

Massachusetts Military Heroes Fund

www.massmilitaryheroes.org

Military Friends

www.militaryfriends.org

Project New Hope

www.projectnewhopema.org

Home Base Veteran and Family Care

homebase.org

Thanks to Yanks

www.thankstoyanks.org

Veteran Centers

www.vetcenter.va.gov

Wreaths Across America

www.wreathsacrossamerica.org



BOARD OF TRUSTEES

Peter Trovato

MSLF Founder, Managing Director Copley Equity Partners

Robert Hale

CEO, Granite Telecommunications, Quincy, MA

Glenn Mangurian

CEO, Frontier Works, Hingham, MA

Timothy Pinch

Principal, GW & Wade, Wellesley, MA

Eric Kapitulik

CEO, The Program, Woburn, MA

Tom Jennings

Managing Director, Summit Partners, Boston, MA

Ryan Durkin

AnyQuestion, Boston, MA

Erica Zeiger

Director, MSLF, Marlborough, MA



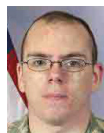
HOMETOWN HEROES



Sergeant
Glenn Allison



Specialist
David Babineau



Sergeant
Robert Barrett



Staff Sergeant
Alicia Birchett



First Lieutenant
Joshua Booth



Corporal
Jeremy Bouffard



Major
David Brodeur



Harold Brown
CIA



Captain
Joel Cahill



Sergeant
William Callahan



Staff Sergeant
Joseph Camara



Staff Sergeant
Darren Cunningham



Specialist
Jonathon Curtis



Private First Class
Norman Darling



Master Sergeant
Luis DeLeon



Sergeant
Shane Duffy



Sergeant First Class
Eric Emond



Sergeant
Peter Enos



Corporal
Paul Fagundes



Sergeant
Andrew Farrar



Gunnery Sergeant
Elia Fontecchio



Sergeant
Alexander Fuller



Sergeant
Kyle Harrington



Navy Seal
Kevin Houston



Specialist Theodore
"TJ" Ingemanson



Chief Warrant Officer 3
Kyran Kennedy



Petty First Class
Jason Lewis



Sergeant
Kyle Little



Captain
John Maloney



Staff Sergeant
Michael Mantenuto



Major
Brian Mescaill



Sergeant
Scott Metcalf



Captain
Seth Michaud



Sergeant
Alberto Montrond



Staff Sergeant
Daniel Newsome



Corporal
Brian Oliveira



Sergeant
Ryan O'Malley



Captain
Anthony Palermo



Sergeant
Theodore Perreault



Staff Sergeant
Christopher Piper



Sergeant
Nelson Rodriguez Ramirez



Major
John Ruocco



Lance Corporal
Nickolas Schiavoni



Sergeant
Benjamin Sherman



Master Sergeant
Shawn Simmons



First Lieutenant
Timothy Steele



Captain
Christopher Sullivan



Master Sergeant
Gregory Trent



Captain
Kyle Van De Giesen



Lance Corporal
John VanGyzen



Chief Warrant Officer 2
Stephan Wells



Sergeant
Gregroy Wright



Specialist
Edgardo Zayas

MSLF MISSION

The Massachusetts Soldiers Legacy Fund is a charitable trust that seeks to honor Massachusetts Fallen Servicemen and Servicewomen, who died while supporting military operations post 9/11, by providing educational assistance grants to their children.

Children qualify if their parent in the military died supporting the global war on terrorism and whose death was credited to the Commonwealth of Massachusetts. There is no selection process. If the child is a son or daughter of a Serviceman or Woman whose service is credited to Massachusetts and gave his/her life in support of the Global War on Terror, that child then qualifies for funds. To date, over 175 Servicemembers from Massachusetts have died. Of these casualties, 53 were parents who left behind a total of 87 children, ranging in age from two years old to thirty years of age. All of these children are now eligible to receive funding through the MSLF program.

All contributions to the MSLF are collected and pooled together in an investment account that is managed on a pro-bono basis by GW & Wade Asset Management in Wellesley, MA. In an effort to preserve donor contributions, the MSLF Board of Trustees has adopted an investment strategy with low market risk.



MASSACHUSETTS 
Soldiers Legacy Fund

You can visit www.mslfund.org or call
(508) 630-2382 to learn more about the MSLF.

225 Cedar Hill Street, Suite 200, Room 208 | Marlborough, MA 01752
(508) 630-2382 | erica@mslfund.org | www.mslfund.org



@mslfund



/mslfund



@mslfund