Honor the sacrifice of Massachusetts fallen heroes.
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Dear MSLF Supporters:

Now in our 14th year, the Massachusetts Soldiers Legacy Fund (MSLF) continues the pursuit of our goal to honor the sacrifice of Servicemembers and their families. Through December 2017, your steadfast support of the MSLF has provided nearly $1.5 million in education focused grants to the children of fallen heroes from Massachusetts. We still have many miles to go in our mission and we are honored to have you as part of our team.

At the conclusion of 2017, there were 81 children eligible to receive funding from MSLF; the average age of our eligible children is 16 years old. Of our eligible beneficiaries, there are 18 MSLF grant recipients currently enrolled in college/university. This past year, six of our MSLF children entered their freshman year in college. Our biggest freshman class to date!

Our mission remains long term and — with your help — the MSLF will continue to support our eligible beneficiaries in their educational pursuits. Thank you for your unwavering support of our mission and assuring MSLF families that their tremendous sacrifice will always be remembered.

Best Regards,

Pete

Peter Trovato
GRASSROOTS FUNDRAISING

MARLBOROUGH COUNTRY CLUB
The Marlborough Country Club (MCC) held its 7th Annual Military Appreciation Day in October. Their goal is to raise funds for the MSLF and to recognize the men and women of our military for their service and sacrifice to our country. Thank you to MCC for raising over $3,200 in 2017 and over $25,000 since 2010!

9/11 MEMORIAL WHIFFLE BALL TOURNAMENT
On August 28-30 Fenway Westfield held its 8th annual Memorial Tournament raising $3,000 in 2017 and over $26,000 since 2009. This year the 9/11 Memorial Fundraiser honored SGT Glenn Allison. SGT Allison was 24 years old when he was killed in Iraq, leaving Kaliegh, his daughter age 7. Today, Kaliegh is a senior at Massachusetts College of Liberal Arts. She is an Art and Design Major and works as a program leader at the Pittsfield Boys and Girls Club. Kaliegh is making a difference just like her Dad!

FINANCIAL BEANPOT
The 3rd Annual Finance Beanpot was held in March and raised over $70,000! Thank you to Natixis, Putnam Investments, MFS Investment Management, Eaton Vance, Brown Brothers Harriman, Wellington and its supporters for raising over $100k in only three years. What a fun competition to benefit our kids!

SIDE BY SIDE GOLF TOURNAMENT
The Side by Side Golf Tournament was held in September and contributes to a number of military charities. The MSLF was privileged to be chosen as one of these organizations. The tournament raised over $5,500.

CENTINEL FINANCIAL GROUP
Centinel Financial Group held its 2nd annual organizational day contributing over $4k to the MSLF. We are grateful for the continued support. Thank you to all who donated to the MSLF.

GRANITE TELECOMMUNICATIONS
The employees at Granite Telecommunications held an organizational day and raised $13,000. The MSLF is incredibly grateful for the support and generous donations.

WHOLE FOODS MARKET — CAMBRIDGE, MA
The MSLF was chosen to receive a donation from the Whole Foods Dimes to Dollars program. The Dimes to Dollars program was created after the City of Cambridge instituted a policy for all stores within city limits to charge customers 10 cents per bag to encourage the use of reusable bags by shoppers. The Dimes to Dollars program collects these bag fees at all Whole Foods locations in Cambridge and donates them to a local nonprofit organization. Whole Foods was able to raise over $11,000 for the MSLF! Thank you for such a generous donation!
COMMUNITY SUPPORT

Supporting Organizations

The MSLF is honored to be a part of a group of supportive organizations that support Gold Star/Surviving Families. We thank you for your support!

AMERICAN GOLD STAR MOTHERS INC.
http://www.massgoldstarmothers.com

AMERICAN GOLD STAR WIVES
https://www.goldstarwives.org/

ARMY SURVIVOR OUTREACH SERVICES
http://www.sos.army.mil/

THE JEFFREY COOMBS MEMORIAL FOUNDATION
http://www.jeffcoombsfund.org/

MASSACHUSETTS DEPARTMENT OF VETERANS’ SERVICES
www.mass.gov/veterans | www.massvetsadvisor.org

MASSACHUSETTS FALLEN HEROES
https://massfallenheroes.org/

MASSACHUSETTS MILITARY HEROES FUND
http://www.massmilitaryheroes.org/

MILITARY FRIENDS
http://www.militaryfriends.org/

PROJECT NEW HOPE
www.projectnewhopema.org

THANKS TO YANKS
http://www.thankstoyanks.org

BOARD OF TRUSTEES

Peter Trovato
MSLF Founder
Managing Partner
Copley Equity Partners
Boston, MA

Erica Zeiger
Director
MSLF
Marlborough, MA

Robert Hale
CEO
Granite Telecommunications
Quincy, MA

Glenn Mangurian
CEO
Frontier Works
Hingham, MA

Timothy Pinch
Principal
GW& Wade
Wellesley, MA

Eric Kapitulik
CEO
The Program
Woburn, MA

Tom Jennings
Managing Director
Summit Partners
Boston, MA

Ryan Durkin
Head of Product
Drizly
Boston, MA
2017 FUND FACTS + YEAR SUMMARY

**FAMILY UPDATE**

- **SERVICEMEMBERS:** 50
- **CHILDREN ELIGIBLE:** 81
- **CHILDREN AWARDED GRANTS:** 59
- **AVERAGE AGE:** 16
- **2017 GRANTS ISSUED:** $371,318

**2017 FUND DISTRIBUTION SUMMARY**

- **$170,418** for **Pre-Post Secondary Education**
- **$38,361** for **Educational/Tutoring/Vocational Programs***
- **$157,433** for **Higher Education**

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*Educational/tutoring/vocational programs include educational programs, vocational and summer camps
**Pre-post secondary education includes elementary and high school
## FINANCIAL INFORMATION

### 2017 FINANCIAL SUMMARY

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017 Year End Assets Value</td>
<td>$ 4,515,260</td>
</tr>
<tr>
<td>2017 Year End Donations and Investment Income</td>
<td>$ 783,834</td>
</tr>
<tr>
<td>2017 Operating Expenses as % of Asset Base</td>
<td>3%</td>
</tr>
</tbody>
</table>

### 2017 SUMMARY BALANCE SHEET

#### ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>MSLF Trust Account Balances</td>
<td>$ 4,509,142</td>
</tr>
<tr>
<td>Pledges Receivable and Prepaids</td>
<td>$ 6,117</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$ 4,515,260</strong></td>
</tr>
</tbody>
</table>

#### LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable</td>
<td>$ 338</td>
</tr>
<tr>
<td>Grant Commitments</td>
<td>$ 1,655,100</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$ 1,655,438</strong></td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td><strong>$ 2,223,201</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$ 2,859,821</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities + Net Assets</strong></td>
<td><strong>$ 4,515,260</strong></td>
</tr>
</tbody>
</table>
FAMILY HIGHLIGHTS: MAGDALENA BROWN

Hello, my name is Magdalena Brown. I am a Freshman at Boston University and am a current beneficiary of the MSLF. My dad was killed while serving in Khowst Afghanistan on December 30, 2009. The MSLF contacted my family soon after his death to offer help with current and future educational expenses, among other things. Through their support, the MSLF has allowed me to pursue activities and dreams that would have been out of reach otherwise. For example, while in High School I was able to fully participate in the competitive choral group, which included traveling in the United States and abroad. Through the MSLF’s assistance, I was also able to consider going to college in Massachusetts, instead of staying in Virginia. I applied to Boston University, and am proud to say I was one of 3,500 accepted students out of over 65,000 applicants! I am double majoring in Elementary Education and Teaching English as a Second Language. I was able to begin college fully focused on my studies and without the financial burdens typical for many college freshman — especially those raised by a single parent. I finished my first semester with all A’s and B’s, and in the second semester I will be an assistant teacher in a Boston Public Elementary School. I will be using the materials that MSLF provided for me to put my best foot forward and achieve my ultimate goal of becoming and teacher. After reflecting on the help that MSLF has given my family, I am confident in saying that I would not have been able to achieve most of my accomplishments without their support. The kindness and generosity they have shown my family over the past 8 years is amazing and has brought me close to tears on a number of occasions! Thank you so much for the support you have given to this organization and to my family.

Magdalena

FAMILY HIGHLIGHTS: IAN MICHAUD

Ian is 16 years old and is a sophomore this year. He got his drivers license this past December!! He played varsity soccer in the fall, is on the varsity dive team, and he will play varsity lacrosse in the spring. Ian carries a 4.1 GPA and works very hard in his studies. We are very proud of his accomplishments! Thank you for always supporting Ian and for helping him to reach his goals!

Karen
The Massachusetts Soldier Legacy Fund has provided our family with so much support and we are very thankful and feel extremely blessed for all they have done for us over the last five years. It’s difficult to even express the gratitude we have for the support they have provided because without it our children would not have been afforded the amazing opportunities the Fund has helped us with and for that we are extremely thankful!

Over the last five years, the MSLF has played a major role in our lives! The Fund has helped pay private high school tuition for both our children and have also sent our kids to summer camps and many other wonderful things! Things that would have caused a huge financial burden to our family. Erica is always in contact with us to make sure that we are taken care of. There’s no question that she really cares about us and over the years has become a true friend.

Our son Nathaniel graduated from Lutheran High School in 2017 and is now a Freshman at Seattle University. While at Lutheran High School Nathaniel was extremely involved in theatre, was a member of the National Thespians Society, and was also a member of Jubilate, the audition choir that tours around the country throughout the year.

As a Freshman at SU he is a member of the Men’s and University Choir and really enjoys volunteering his time trying to make his community a better place as an Environmental Studies student. He is truly hoping to leave a positive mark on this world with the Major he is pursuing.

Our daughter McKenna is now a freshman at Lutheran High School. MSLF is now affording her the same opportunities which will allow her to follow in her brother’s footsteps. She is involved in many activities at school such as choir, student council, and theatre. She is an amazing artist and really enjoys her time drawing any chance she gets! She is planning on being a part of her school’s Art Academy her junior and senior years. The Academy will help prepare her for continuing her love for art at the University level. Outside of school, she has been playing club volleyball for the past three years and loves being a part of a team!

Without the MSLF our children would have experienced a much different life! As a single parent I would not have been able to provide them with the opportunities MSLF has so graciously provided. I will forever be thankful for everything they have done for our family!

Sincerely, Michelle, Nathaniel, and McKenna Maloney
Hello, my name is Paul Brown and I am a beneficiary of MSLF. My father was killed in Afghanistan in 2009 when I was still in elementary school. His loss was devastating emotionally, and would have been financially as well if not for the MSLF. He was the primary breadwinner for our family of five.

I chose to attend the Virginia Military Institute, one of the best liberal arts colleges in the nation. I primarily chose VMI because of the Corps of Cadets, which makes up the entire school population. Since I was little, it was my dream to serve the nation, and my father’s death only further galvanized that. In late 2015 I received my letter of acceptance to VMI, and then matriculated into VMI in the class of 2017+3 (renamed the class of 2020 after we “Broke Out” and were recognized as a class in barracks).

Despite being a state school, VMI is not cheap to attend. Although I was blessed enough to receive a 4-year scholarship from the US Army, which guarantees a commission upon graduation and helps pay for school, there are still thousands of dollars left to pay. That is where MSLF comes in. They fund all my tuition not covered by the scholarship, as well as my textbooks, materials, and all other expenses. The relief that I feel knowing that I will never have to worry about being in debt or putting my family in an unstable situation because of college expenses is enormous. It allows me to focus even more on my studies and on commissioning so I can serve my country just as my father did. It also provides me the opportunity to do programs like Army specialty schools and study abroad, which the MSLF fully funds, instead of working during the summers. The value of the help that the MSLF provides me is absolutely incalculable. Without the help that they provide me I could never be where I am now, and I am incredibly grateful for the help that I receive. I am sure my father would be happy to know, and is able to rest a little easier knowing, that his children are being taken care of by those for whom he so willingly gave his life. I look forward to commissioning in 2020 and serving the nation. Thank you so much.

Very Respectfully, Cadet Paul D. Brown, VMI 2020
HOMETOWN HEROES

Sergeant Glenn Allison
Specialist David Babineau
Sergeant Robert Barrett
Staff Sergeant Alicia Birchett
First Lieutenant Joshua Booth
Corporal Jeremy Boulard
Major David Brodeur
Harold Brown CIA

Captain Joel Cahill
Sergeant William Callahan
Staff Sergeant Joseph Camara
Staff Sergeant Darren Cunningham
Specialist Jonathon Curtis
Private First Class Norman Darling
Sergeant Shane Duffy
Sergeant Peter Enos

Corporal Paul Fagundes
Sergeant Andrew Farrar
Gunnery Sergeant Elia Fontecchio
Sergeant Alexander Fuller
Sergeant Kyle Harrington
Navy SEAL Kevin Houston
Specialist Theodore “TJ” Ingemanson
Chief Warrant Officer 3 Kyran Kennedy

Petty First Class Jason Lewis
Sergeant Kyle Little
Captain John Maloney
Staff Sergeant Michael Mantenuto
Major Brian Mescall
Sergeant Scott Metcalf
Captain Seth Michaud
Sergeant Alberto Montrond

Staff Sergeant Daniel Newsome
Corporal Brian Oliveira
Captain Anthony Palermo
Sergeant Theodore Perreault
Staff Sergeant Christopher Piper
Sergeant Nelson Rodriguez Ramirez
Major John Ruocco
Lance Corporal Nickolas Schiavoni

Sergeant Benjamin Sherman
Master Sergeant Shawn Simmons
First Lieutenant Timothy Steele
Captain Christopher Sullivan
Master Sergeant Gregory Trent
Captain Kyle Van De Giesen
Lance Corporal John Vanlyzen
Chief Warrant Officer 2 Stephan Wells

Sergeant Gregory Wright
Specialist Edgardo Zayas
MSLF MISSION

The Massachusetts Soldiers Legacy Fund (MSLF) was founded in 2004 with a simple goal: to provide educational assistance grants to the children of Massachusetts Servicemembers who were killed while deployed on Operations Enduring and Iraqi Freedom.

The MSLF has raised over $4.5 Million and will continue to enhance the educational pursuits of its 50 families and 81 children. If an individual is a child of a Servicemember, whose service is credited to Massachusetts and who gave their life in Operation Enduring or Iraqi Freedom, he/she qualifies.